

AMENDMENT MODIFICATION SUMMARY - (E-76)

CALIFORNIA DEPARTMENT OF TRANSPORTATION

FEDERAL AID PROGRAM

DLA LOCATOR: 08-SBD-215-SBAG
 PREFIX: CMLN
 PROJECT NO: 6053(101)
 SEQ NO: 3
 STATE PROJ NO: 0812000051L-N
 AGENCY: SANBAG
 ROUTE: 215 91
 TIP DATA
 MPO: SCAG
 FSTIP YR: 10/11
 STIP REF: 209-5000-2253
 DISASTER NO:
 BRIDGE NO'S:

PROJECT LOCATION:
 I-215 FROM PM 43.2/45.3 IN RIVERSIDE CO. TO PM 0.0/5.0 IN SAN BERNARDINO CO.
 TYPE OF WORK:
 CONSTRUCT HOV LANE IN EACH DIRECTION
 FED RR NO'S:
 PUC CODES:
 PROJ OVERSIGHT: DELEGATED/LOCAL ADMIN
 ENV STATUS / DT: DELEG TO STATE SEC 6005 04/05/2011
 RW STATUS / DT:
 INV RTE:
 BEG MP: 21.4
 END MP: 5.1

PREV AUTH / AGREE DATES:
 PE:
 R/W: 08/17/2011
 CON:
 SPR:
 MCS:
 OTH:

PROG CODE	LINE NO	IMPV TYPE	FUNC SYS	URBAN AREA	URB/RURAL	DEMO ID
L40E	20	16	F	RIVERSIDE-SAN BERNARDINO	URBAN	
L40E	21	43	F	RIVERSIDE-SAN BERNARDINO	URBAN	

FUNDING SUMMARY

PHASE	PROJECT COST	FEDERAL COST	AC COST
PE			
PREV. OBLIGATION	\$0.00	\$0.00	\$0.00
THIS REQUEST	\$0.00	\$0.00	\$0.00
SUBTOTAL	\$0.00	\$0.00	\$0.00
R/W			
PREV. OBLIGATION	\$5,363,950.00	\$4,544,717.00	\$0.00
THIS REQUEST	\$3,864,724.00	\$-1,702,890.00	\$0.00
SUBTOTAL	\$9,228,674.00	\$2,841,827.00	\$0.00
CON			
PREV. OBLIGATION	\$0.00	\$0.00	\$0.00
THIS REQUEST	\$0.00	\$0.00	\$0.00
SUBTOTAL	\$0.00	\$0.00	\$0.00
TOTAL:	\$9,228,674.00	\$2,841,827.00	\$0.00

STATE REMARKS

08/04/2011 Seq 1 - request \$ 2,841,827 of L40E funds for R/W Acquisition. Funds will be used for 2 partial takes, 29 temporary construction easement, and 9 permanent easements.

This project is a Capital Outlay Project. Any questions about the R/W Phase should be directed to the State PM, Jim Robinson at (909) 917-8839. During the PE authorization, this project was considered full oversight. Capital side Meeting Minutes dated 6/30/10 indicate that the project is not considered to be a High Profile Project and would not require full oversight since project is under \$200 Million.

Capital Side Advantage ID on the executed R/W Cooperative Agreement # 08-1500 is 0800000506

PROJECT COST SUMMARY

	TOTAL COST	FED P/C	FED FUNDS (L40E)	Local Funds
R/W Acquisition	\$ 3,440,433	\$ 3,411,478	\$ 2,841,827	\$ 598,606
cg				
08/04/2011 APN CT Parcel Owner Type Est. Acquisition				
1167-151-03 21980 Pacific West Management et al (formerly Neal)			TCE	\$ 140,154
1167-151-24 21981 City of Riverside			TCE	\$ 43,056
1167-151-68 21982 City of Grand Terrace			TCE	\$ 47,222
1167-151-18 21983 So Ca Edison Co			TCE	\$ 85,182
1167-151-07 22383 WITT REVOCABLE TRUST			TCE	\$ 14,611

	1167-151-09	21985	MINARDI, ANGELO TRUST	TCE	\$	51,009
	1167-151-08	21986	SOUTHERN CALIFORNIA EDISON COMPANY	TCE	\$	8,563
	1167-151-19	22390-1	SOUTHERN PACIFIC SO O CO	PT	\$	147,384
		22390-2		TCE	\$	6,857
	1167-151-14	22392	CITY OF RIVERSIDE	TCE	\$	9,918
	1167-051-17	22391-1	ATCHISON TOPEKA & SANTA FE CO	TCE	\$	575,848
	1167-111-20	22391-2		TCE	\$	234,465
	1167-151-06	22419	BAILEY, GARY L & ANNETTE I	TCE	\$	12,102
	1167-151-02	22398	SOUTHERN CALIFORNIA EDISON COMPANY	TCE	\$	12,602
	N/A	22387-1	RIVERSIDE WATER DEPT	TCE	\$	15,801
	N/A	22387-2		PE	\$	10,673
	0275-232-04	21989	TERRACE UNION SCH DIST OF S B CO	TCE	\$	16,994
	0275-212-09	21990-1	CAPIENDO, LIZA M	TCE	\$	9,441
	cg					
08/04/2011	0275-271-16	21992	KATULS, MATTHEW M	TCE	\$	7,931
	0275-271-15	21993	ACOSTA, FLORENCE	TCE	\$	7,973
	0275-271-14	21994	ROMERO, GUILLERMO	TCE	\$	7,912
	0275-232-05	21997	LUGO, DOREEN	TCE	\$	9,176
	0275-232-10	21998-1	GUTIERREZ , DEIDA	TCE	\$	8,725
	0275-211-17	22000-1	LINDSLEY, LARRY & MARY ANNES	TCE	\$	11,373
	0275-211-53	22002-1	JSP GRAND ROYAL/LP	TCE	\$	12,443
	0275-211-44	22003	SKERRETT REVOC DECLARATION 8 TRUST	TCE	\$	30,751
	0275-201-02	22004	SOUTHERN CALIFORNIA EDISON COMPANY	TCE	\$	10,796
	0276-251-36		SOUTHERN CALIFORNIA EDISON COMPANY			
	0164-202-46	22424	KBS DAUGHTERS LP	TCE	\$	13,650
	1167-021-10	21932	Willbro Partnership	PT	\$	129,562
	1167-021-02	22421	LAKE CADENA INVESTMENTS LTD	TCE	\$	12,550
	0276-131-44	22064-1	Southern Pacific Transportation	PE	\$	27,706
		22064-1	Southern Pacific Transportation	PE	\$	2,228
	0276-131-75	22062-1	Ashley Furniture Industries	PE	\$	29,912
		22062-2	Ashley Furniture Industries	PE	\$	4,698
		22062-3	Ashley Furniture Industries	TCE	\$	32,296
		22062-4	Ashley Furniture Industries	TCE	\$	68,387
	N/A	22397-1	Adams Advertising/Lamar	PE	\$	1,140,194
		22397-2	Adams Advertising/Lamar	PE	\$	81
		22397-3	Adams Advertising/Lamar	PE	\$	1,055
		22397-4	Adams Advertising/Lamar	PE	\$	400,196

CONDEMNATION COSTS

\$ 28,205

cg
08/16/2011 08/16/11: Seq 1 - authorized \$2,841,827 of L40E funds for R/W Phase (Acquisition only). This is a Local Capital Outlay Project and the District Notice to Proceed should be issued by the Caltrans Capital side. Project Limits are I-215 in Riverside County: PM 43.2 to PM 45.3, I-215 in San Bernardino County from PM 0.0 to PM 5.1 and SR-91 in Riverside County from PM 21.5 to PM 21.7. R/W Support & Eng was not requested and is not authorized. E-mail dated 8/15/11 from Caltrans Capital side indicated that the R/W Phase was to be authorized as State-authorized and that FHWA (Tay Dam) concurred with this determination. This is a Local Capital Outlay Project and any questions about this project should be directed to the Capital side Project Manager. Based on the fact that this is a multi-county project on the Interstate and with a PTC of over \$200 million dollars, the Caltrans Capital side, in conjunction with FHWA, at the end of the PS&E Phase will need to reassess the High Profile Project versus State-authorized Determination for the future Construction Phase of this project.

Supplemental documentation provided to FHWA as part of this Seq 1 E-76 are: agency FL dated 8/2/11, FTIP Sheet, NEPA CE dated 4/5/11, R/W Cost Estimate dated 7/15/11 and R/W Data Sheet dated 6/29/11. The District confirmed today that the NEPA CE is only one page. The Emmission Benefits Info was already submitted under CMSTPLN-6208(018). AS

08/19/2011 Request authorization CMAQ, L40E funds for R/W Utility Relocation.

PROJECT COST SUMMARY

	TOTAL COST	FED P/C	FED FUNDS (L40E)	Local Funds	Authorization
R/W Acquisition	\$ 3,440,433	\$ 3,411,478	\$ 2,841,827	\$ 598,606	SEQ 1
R/W Utilities	\$ 1,923,517	\$ 1,923,517	\$ 1,702,890	\$ 220,627	SEQ 2
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TOTAL	\$5,363,950	\$ 5,334,995	\$ 4,544,717	\$819,233	

cng
08/19/2011 Federally participating UTILITY RELOCATION COST SUMMARY:

Utility Owner	Utility Type	Utility Description	Quantity	Estimated Part Cost
City of Colton	Sewer	18 inch VCP 24 inchVCP	200 feet 250 feet	\$ 18,144 total
City of Colton	Water	18 inch Steel pipe	400 feet	\$ 27,216

City of Colton Electric Power Pole	16 each	Guy Wire	1 each	\$ 26460 total t.

So. Cal Gas	Gas	2 inch gas line 6 inch gas line 8 inch gas line 12 inch gas line	1,600 feet 1,350 feet 1,600 feet 1,800 feet	\$ 792,793 total

Kinder Morgan	Oil	6 inch petroleum line	300 feet	\$ 156,870

So. CA EDISON	Power	Power Pole Guy Wire	16 each 1 each	\$ 902,034 total

TOTAL PC ESTIMATE				\$ 1,923,517

cng
08/29/2011 08/29/11: Seq 2 - authorized \$ 1,702,890 of L40E funds for R/W (Utility Relocation) Phase on this Local Capital Outlay Project. Federally ineligible (non-participating) utility relocations are not a part of this Seq 2 E-76. SANBAG has agreed to comply with 23 CFR 645.119. This project phase is also subject to the requirement of the Capital side Cooperative Agreement No 08-1500. Questions about this project should be directed to the State PM.

Supplemental documentation provided to FHWA as part of this Seq 2 E-76 are: agency FL dated 8/19/11, FSTIP Sheet, Pages 1, 3, 4, & 6 of the R/W Data Sheet dated 6/29/11. 'State Obligation' on the R/W Data Sheet is the 'State's liability to pay,' per the Capital side. AS

12/16/2013 Seq 3. Removes federal funding on R/W Utility Relocation.

This Sequence requests to eliminate federal funding on the R/W Utility relocation (Line 21). The elimination of the federal funding enables SANBAG to take advantage of the Buy America waiver. The Buy America waiver provides a grace period for projects in construction to remove the special Buy America clause from Utility Agreements as long as the Utility agreements are executed prior to 12/31/2013 AND utility relocation are performed/funded with NON-federal dollars.

E-mail from SANBAG (Paul Melocoton) dated 12/16/2013, SCE utility agreement signed but NOT fully executed to date.

SANBAG summary of the Utility Agreements dated 12/16/13. The following utility relocation are to be paid using local funds.

Owner	Utility Type	Caltrans No.	Contract No.	Total Cost (paid by Measure I)
City of Colton	Sewer	22464	C12206	\$ 72,648
City of Colton	Water	22463	C12207	\$ 18,000
City of Colton	Power	22462	C12205	\$ 25,000
So. Cal Gas	Gas	22698	C12204	\$ 1,920,000
So. Cal Gas	Gas	22460	C12251	\$ 174,256
Kinder Morgan	Gas	22467	C12209	\$ 30,000
SCE	Power	22457	C12199	\$ 409,090
SCE	Power	22456	C12200	\$ 99,076
SCE	Power	22645	C12201	\$ 569,693
SCE	Power	22707	C12249	\$ 521,500
SCE	Power	22708	C12250	\$ 99,076
SPRINT	Com	22468	C12210	\$ 583,476
Verizon	Com	22469	C12253	\$ 209,796
ATT	Com	22459	C13118	\$ 468,000
Riverside Public Utilities	Water	22465	C12208	\$ 472,139
Riverside Highland Water	Water	22470	C12211	\$ 116,400

				\$5,788,241

Finance letter dated 12/16/2013.

End of SEQ 3- CNG

12/19/2013 Sequence #3 is a request to de-obligate right of way funding for utility relocation to remain in compliance with the interim guidance for the Buy America requirements for utility companies in constructing HOV lanes to close a gap on State Route 91 from Spruce Street in the City of Riverside to I-215 at Orange Show Road in the City of San Bernardino. Any utility relocation work reimbursed with federal funds has been repaid and the charges reversed in FMIS. Utility relocation expenses will now be entirely reimbursed from non-federal funds. All applicable utility agreements were to be executed by 12/17/13. The construction contract was awarded by Caltrans under CMSTPLN-6208(018) on 12/03/12. Reimburse now with L40E CMAQ funds at approximately 83.3% on a lump sum reimbursement basis up to the federal amount shown for right of way acquisition only.

FEDERAL REMARKS

AUTHORIZATION

AUTHORIZATION TO PROCEED WITH REQUEST: OTH
FOR: R/W UTIL. DE-OBLIG.
DOCUMENT TYPE: AMOD

PREPARED IN FADS BY: GREEN, CAROL
REVIEWED IN FADS BY: LOUIE, PATRICK
SUBMITTED IN FADS BY: LOUIE, PATRICK
PROCESSED IN FADS BY: HUEY, SHUN
APPROVED IN FMIS BY: MARY CUNNINGHAM

ON 12/18/2013 388-7718
ON 12/19/2013 653-7349
ON 12/19/2013 FOR CALTRANS
ON 12/20/2013 FOR FHWA
ON 12/23/2013

SIGNATURE HISTORY FOR PROJECT NUMBER 6053(101) AS OF 12/24/2013

FHWA FMIS 4.0 SIGNATURE HISTORY

MOD #	SIGNED BY	SIGNED ON
2	SHUN HUEY	12/20/2013
	ZYLKIA MARTIN-YAMBO	12/23/2013
	MARY CUNNINGHAM	12/23/2013
1	JERILYNN FOGLE	08/29/2011
	DAVID A. TEDRICK	08/30/2011
	MARY CUNNINGHAM	09/02/2011
0	JERILYNN FOGLE	08/16/2011
	ZYLKIA MARTIN-YAMBO	08/16/2011
	VENESHIA SMITH	08/17/2011

FHWA FMIS 3.0 SIGNATURE HISTORY

CALTRANS SIGNATURE HISTORY

DOCUMENT TYPE	SIGNED BY	SIGNED ON
AMEND/MOD	LOUIE, PATRICK	12/19/2013